

**STRICTLY CONFIDENTIAL**  
**LETTER OF INTENT / WILLS SURVEY**

I am pleased to notify the Mt. Diablo Silverado Council of the following gift or intention.

*(Please check any that apply)*

- \_\_\_\_\_ I have included a bequest to the Council in my present Will.
- \_\_\_\_\_ I intend to change my Will in the near future to include a bequest to the Council.
- \_\_\_\_\_ I have named the Council as the beneficiary of an insurance policy on my life.
- \_\_\_\_\_ I intend to name the Council as the beneficiary of an insurance policy on my life.
- \_\_\_\_\_ I have created a: \_\_\_\_\_ Revocable trust \_\_\_\_\_ Irrevocable trust to benefit the Council.
- \_\_\_\_\_ I intend to create a: \_\_\_\_\_ Revocable trust \_\_\_\_\_ Irrevocable trust to benefit the Council.
- \_\_\_\_\_ I have already made another form of gift arrangement to be effective at my death.

*Please describe:* \_\_\_\_\_

- \_\_\_\_\_ I intend to make another form of gift arrangement to be effective at my death.

*Please describe:* \_\_\_\_\_

***Recognition***

- \_\_\_\_\_ You may publicly acknowledge and recognize this gift.
- \_\_\_\_\_ Please treat this information as confidential and do not publicly acknowledge it at this time.
- \_\_\_\_\_ I am eligible for 2<sup>nd</sup> Century Society recognition (\$100,000 or more)

In telling you of my intention, I do not intend to create any legal obligation to the Council either personally or for my estate. It is simply a statement of my present intentions and I have the option to change my plans at any time. It is provided solely to assist the Council in its future financial plans.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City / State / Zip

Please return this letter directly to John Fenoglio, Mt. Diablo Silverado Scout Executive  
800 Ellinwood Way, Pleasant Hill, CA 94523  
We consider this confidential information.